

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



Moon Inc.
恆月控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1723)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
AND
REVISED EXPECTED TIMETABLE IN RELATION TO
I. PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD
ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS;
AND
II. CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Moon Inc. (the “**Company**”) dated 10 September 2026 in relation to, among others, the Rights Issue and the Change in Board Lot Size (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, (i) further details of the Rights Issue and the transactions contemplated thereunder; (ii) the terms and conditions of the Rights Issue; and (iii) the procedures for acceptance of and payment for the Rights Shares, were expected to be made available and/or despatched to the Qualifying Shareholders on or before Tuesday, 13 October 2026, and the Prospectus only (excluding the PAL) was expected to be made available and/or despatched to the Non-Qualifying Shareholders (if any) for their information purpose only.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be postponed to a date on or before Monday, 2 November 2026.

CHANGE IN BOARD LOT SIZE

The Change in Board Lot Size from 2,000 Shares to 10,000 Shares will become effective from 9:00 a.m. on Tuesday, 13 October 2026 as disclosed in the Announcement, and is not affected by the delay in the despatch of the Prospectus Documents. The arrangements for the free odd lot matching services to be provided by the designated broker will remain unchanged, save that the period during which such services are provided will be correspondingly extended to reflect the postponement of the despatch of the Prospectus Documents.

In order to facilitate the trading of odd lots (if any) of the Shares arising from the Rights Issue and the Change in Board Lot Size, the Company has appointed Victory Securities Company Limited as a designated broker to provide odd lot matching services, on a best effort basis, to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares to a full new board lot during the period from 9:00 a.m. on Tuesday, 13 October 2026 to 4:00 p.m. on Monday, 28 December 2026 (both days inclusive). Shareholders should note that matching of the sale and purchase of odd lots of the Shares is on a best effort basis and successful matching of the sale and purchase of such odd lots is not guaranteed. Shareholders who wish to take advantage of this service should contact Ms. Daphne Shao of Victory Securities Company Limited at 11th Floor, Yardley Commercial Building, 3 Connaught Road West, Sheung Wan, Hong Kong or at telephone number (852) 2523 3626 during office hours (i.e. 9:30 a.m. to 6:00 p.m.) of such period. Shareholders who are in doubt about this service are recommended to consult their professional advisors.

REVISED EXPECTED TIMETABLE

The revised expected timetable for the Rights Issue, the Placing and the Change in Board Lot Size set out below is for indicative purposes only and has been prepared assuming that all the conditions of the Rights Issue and the Placing will be fulfilled.

Events	Date and Time
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Monday, 2 November 2026
First day of dealings in nil-paid Rights Shares	Wednesday, 4 November 2026
Latest time for splitting of PAL	4:30 p.m. on Friday, 6 November 2026
Last day of dealings in nil-paid Rights Shares	Wednesday, 11 November 2026
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Monday, 16 November 2026

Events	Date and Time
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Monday, 23 November 2026
Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Tuesday, 24 November 2026
Latest time for placing the Unsubscribed Rights Shares	5:00 p.m. on Tuesday, 1 December 2026
Placing Long Stop Date	Thursday, 3 December 2026
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company	Friday, 4 December 2026
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Monday, 7 December 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 8 December 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Thursday, 10 December 2026
Designated broker ceases to provide matching services for odd lots of Shares	4:00 p.m. on Monday, 28 December 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

WARNING OF THE RISK OF DEALINGS IN THE SHARES AND RIGHTS SHARES IN NIL-PAID FORM

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form are recommended to consult their professional advisers.

By order of the Board
Moon Inc.
Mr. Fang Jason Kin Hoi
Chairman and Executive Director

Hong Kong, 8 October 2026

As at the date of this announcement, the Board comprises Mr. David Forrest Bailey, Mr. John Edwin Riggins, Mr. Fang Jason Kin Hoi and Ms. Wong Fung Yee Mary as executive Directors; Mr. Sit Hon as non-executive Director; and Ms. Yen Jung-Hui, Mr. Wong Yun Pun and Mr. Shiu Ka Fai, BBS, JP as independent non-executive Directors.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.